Roomie Zoomie Checklist

**If you could review and complete the following checklist as requirements for this program:**

\_\_\_\_ **Complete Financial Literary Course online-**   Free course [www.alison.com/course/financial-literacy](http://www.alison.com/course/financial-literacy)  up to module 18 which is the 1.4 Module Quiz.  You can report the completion going to your courses to screen shot, print or print screen the results of % complete.

\_\_\_\_ **Full Credit Report-** You're entitled to one free copy of your credit report every 12 months from each of the three nationwide credit reporting companies. Order online from [www.annualcreditreport.com](http://www.annualcreditreport.com), the only authorized website for free credit reports, or call 1-877-322-8228.

1.         Make corrections remove errors off your credit reports

a.         Pore over the report for errors large and small.

b.         Mark up the credit report, highlighting the mistakes.

c.         Write or type your dispute letter yourself.

d.         Separate disputes into multiple letters or requests by phone.

e.         Keep it simple.

2. Send the FULL report to Edna White the Landlord Engagement Specialist @631-464-4319 for review and a report for corrections.

\_\_\_\_ **Care Coordination-** Eligibility for the care coordination is the client must have Medicaid and 2 chronic health conditions (diabetes, high blood pressure, asthma, obesity, etc.) **OR** 1 Serious and Persistent Mental illness. If you are eligible, please provide Jessica Labia with your Medicaid ID, qualifying condition(s), and phone number. Care Coordination is to help clients be linked to services and work on any goals the client needs to work on. When working with your care coordinator, indicate that moving into housing is one of your biggest goals.

ROOMIE ZOOMIE GOAL SETTING

**Name:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ **Start Date:** \_\_\_\_\_\_\_\_\_\_\_\_

**My goal is:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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**Goal Completion Date**: \_\_\_\_\_\_\_\_\_\_\_\_

**Steps to reaching my goal**: **Things to do to help reach my goals:**

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